16 October 2025

Morning Glance

ARETE SECURITIES LTD.
WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,323.55	178.05	0.71%
BSE Sensex	82,605.43	575.45	0.70%
GIFT Nifty*	25,470.00	+67.5	+0.27%
Dow Jones	46,253.31	-17.15	-0.04%
S&P 500	6,671.06	26.75	0.4%
NASDAQ	22,670.08	148.38	0.66%
FTSE 100	9,424.75	-28.02	-0.3%
CAC 40	8,077.00	157.38	1.99%
DAX	24,181.37	-55.57	-0.23%
Shanghai*	3,915.08	2.87	0.07%
Nikkei 225*	48,036.73	364.06	0.76%
Hang Seng*	25,861.00	-49.60	-0.19%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	58.77	0.02	0.03%
Oil (Brent)	62.39	-0.08	-0.13%
Gold	4,233.34	24.75	0.59%
Silver	53.24	0.14	0.26%
Copper	10,702.00	102.00	0.96%
Cotton	0.64	0.00	-0.06%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	0.22%
USD/INR	88.18	-0.62	-0.70%
GBP/INR	117.55	-0.26	-0.22%
EUR/INR	102.48	-0.12	-0.12%
DXY Index	98.48	-0.59	-0.01%

VIX	Value	Change (Pts)	Change (%)
India	10.53	-0.62	-5.56%
S&P 500	20.64	-0.17	-0.82%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.488	-0.020
US 10-Year Yield	4.017	0.012

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 178 points higher at 25,323 on Wednesday.

Aditya Infotech
The company's brand CP PLUS partnered with L&T Semiconductor to manufacture nine million IP cameras using indigenously designed Vision SoC chips over three years.

Bharti Airtel
The company partnered with IBM to enhance Airtel Cloud using IBM's AI-ready infrastructure, enabling enterprises in regulated sectors to scale AI workloads efficiently.

Blue Dart
The company inaugurated its largest Green Integrated Ground Hub in Pataudi, Haryana, with 200,000 shipments per day capacity to enhance nationwide express connectivity and efficiency.

Chalet Hotels
The company launched ATHIVA, a premium lifestyle hospitality brand debuting with 900+ keys across six hotels emphasizing sustainability, wellness, and experiential luxury.

Godrej Properties
The company acquired a ~26-acre land parcel near Sarjapur Road, Bengaluru, planning a premium residential project with ~₹1,100 crore revenue potential.

Grasim Industries
The company commenced commercial production of Birla Opus paints at its Kharagpur plant, raising total decorative paints capacity to 1,332 MLPA for the domestic market.

HEG
The company's subsidiary TACC secured a ₹1,230 crore SBI credit facility to build a 20,000 MTPA lithium-ion battery-grade graphite anode plant in Dewas.

Hindustan Foods
The company approved a ₹30 crore investment through its subsidiary to acquire ice cream cone and sleeve manufacturing business, adding 1 million cones daily.

Jindal Stainless
The company is doubling slag processing capacity with a new wet milling plant at Jajpur under a $150 million partnership with Harsco Environmental.

Knowledge Marine & Engineering Works
The company received ₹LOA from MP Tourism Board to build and operate a 20-year luxury cruise between Kukshi and Statue of Unity.

Power Mech Projects
The company secured an EPC order worth over ₹2,500 crore from BHEL for balance of plant works at 1x800 MW Singareni TPP, Telangana.

Waaree Renewable Technologies
The company received a ₹156.66 crore EPC order for a 150 MWac/217.5 MWp ground-mount solar project from a leading renewable energy firm.

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